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## Cue Energy Resources Limited

A.B.N. 45 066 383 971

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Australia

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### FACSIMILE TRANSMISSION

TO : Company Announcements Office  
10th Floor  
20 Bond Street  
Sydney NSW 2000

DATE : 10 February 2005

PAGES (including this page):2

FROM : Andrew Knox

RE : **Recent Placements - Corporations Act Disclosure**

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Attached please find Cue Energy Resources Limited's release with respect to the above mentioned.

Yours faithfully

A handwritten signature in black ink that reads "Andrew Knox".

Andrew M Knox  
Public Officer



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## Cue Energy Resources Limited

A.B.N. 45 066 383 971

### RELEASE

#### **Recent Placements - Corporations Act Disclosure**

Cue Energy refers to the Appendix 3Bs lodged on the 22 December 2004 and 9 February 2005, respectively, in relation to the recent share placements.

The placements were made pursuant to the authority given to directors by resolution of members passed at the Annual General Meeting held on 26 November 2004, to place up to 100,000,000 ordinary shares in the Company.

In accordance with Section 708A (5)(e) and Section 1012DA 5(e) of the Corporations Act, Cue Energy advises:

- (a) the securities have been issued without a prospectus or a product disclosure statement;
- (b) as a disclosing entity, Cue Energy is subject to regular reporting and disclosure obligations;
- (c) Cue Energy has complied with the provisions of Chapter 2M and Section 674 of the Corporations Act as they apply to Cue Energy; and
- (d) There is no excluded information required to be disclosed as referred to in Sub-Sections (7) and (8) of Sections 708A and 1012DA of the Corporations Act.

Any queries regarding the announcement should be directed to the company on (03) 9629 7577 or email [mail@cuenrg.com.au](mailto:mail@cuenrg.com.au).

A handwritten signature in black ink, appearing to read "Andrew Knox".

Andrew Knox  
Public Officer

10 February 2005